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L A W Y E R S

E-Filed on 7/16/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STIPULATION RE PROOF OF
CLAIM FILED BY HOWARD AND
LORENE CONNELL**

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

The USACM Liquidating Trust (the "USACM Trust"), and Howard Connell and Lorene Connell ("Connell"), stipulate and agree:

The First Omnibus Objection of the USACM Trust to Claims Asserting Priority Status, (the "Objection"), [DE 3257] was filed with this Court on March 23, 2007.

Among the claims included in the Objection was Claim No. 10725-01577 ("Claim

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1 1577"), filed by Connell as a priority claim in the amount of \$464.64, consisting of
2 \$249.87 for a returned check and \$214.76 for holdback credit.

3 The Objection and Response filed by Connell [DE 3516] came before the Court for
4 consideration at the hearing held on April 26, 2007. Due notice of the Objection was
5 properly given, and the Court was fully informed

6 Therefore, it is agreed:

7 As to the Omnibus Objection to Claims Asserting Priority Status as it pertains to
8 Claim No. 1577 filed by Connell, Claim No. 1577 filed by Connell will be allowed as a
9 priority claim in the amount of \$249.87; and

10 The balance of Claim No. 1577 of \$214.76 will be allowed only as a general
11 unsecured claim.

12 Dated: July 16, 2007.

13 LEWIS AND ROCA LLP

14 By: /s/ RC (#6593)

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21 Counsel for USACM Liquidating Trust

22 -and-

23 Dated: _____, 2007

24 

25 Howard Connell

26 
Lorene Connell